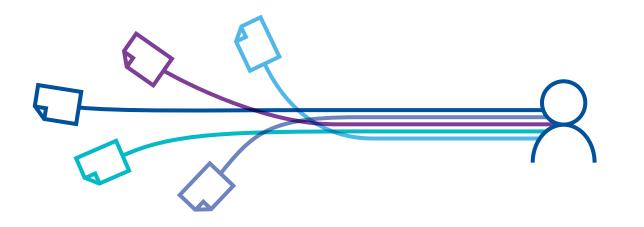
Organise your business & engage with your customers





INTRODUCTION /

Document management and office tools used by busy teams and loved by thousands of businesses just like yours. Save your team significant amounts of time and help them communicate faster with customers. Powered by



KEY BENEFITS /



Integrate with your existing software

Seamlessly integrates with all your core applications, including your Email, CRM and Practice Management systems.



Automatically file documents

Email attachments are automatically filed by customer, and linked to your central database for easy future reference.



Efficient document workflows

Control the flow of documents and approvals around your office to minimise circulation time and wasteful administration.



Client Portal is better than email

Send large files to your clients without worrying about filling up their inboxes. Real-time file tracking. Significantly increase your security.



Legally binding online signatures

Get documents signed and returned in minutes instead of days. Better for your business, and much more convenient for your customers.

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Audited ownership, and security

Full end-to-end audit visibility. Also with bank level encryption and password control. Your data has never been safer.

SOLVE PROBLEMS /

Overcome your team's largest productivity challenges.



Information chaos Duplicate files, content nd data disorganisation.



Lost documents Significant search time, missing files.



Compliance Fines and damages for failing to meet standards.



Data silos Multiple tools and data storage locations. ${ } \boxtimes$

Email headaches Low security, full inboxes, cluttered filing.



Poor security No audited ownership or file encryption.



Approvals Waiting days for clients to manually sign contacts.



File access Viewing your files from outside the office.

POPULAR INTEGRATIONS /

Sage
Xero
Outlook
Salesforce
Microsoft Office

TESTIMONIAL /

'Some documents have been returned to us within 5 minutes."

Martin Bugg, Larking Gowen

CONTACT US /

Book a free demo today and find out how we can help your business.

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